

A+ FOR ESG INTEGRATION

As a signatory to the UN Principles for Responsible Investment (PRI), Riverwater completes an annual assessment of our policies and practices for ESG integration and engagement. We are pleased to report that for Equity Management for 2019, Riverwater earned an A+ for our ESG Integration and an A for our Engagement. These efforts, and the impressive results, are spearheaded by our Chief Mindfulness Officer, Cindy Bohlen.



Summary Scorecard

AUM	Module Name	Your Score	Your Score	Median Score
	01.Strategy & Governance	A+		
Direct & Active Ownership Modules				
10-50%	10. Listed Equity - Incorporation	A+		
10-50%	11. Listed Equity - Active Ownership	A		

Our membership in the UN PRI helps inform our ESG practice, which leads to improved financial and social outcomes for our clients and society at large. Our results are highlighted in the Summary Scorecard.

ABOUT RIVERWATER

Riverwater Partners is a boutique fee-only investment advisory firm dedicated to investing on an Environmental, Social and Governance (ESG) basis. Our experienced investment and client services team of independent fiduciary advisors has over 85 years combined experience and delivers a range of services from investment advising to asset and wealth management. We are proud to be the first WI financial services firm to attain B Corp™ status and receive Best for the World honor in 2019. This means we meet the highest standards of social and environmental performance.

